

**From:** Mark Srour  
**Sent:** Wed, 14 Jun 2023 13:09:58 -0400  
**To:** Michael Tennyson; Gary Mason  
**Subject:** Fwd: Go Global - BBB Investment  
**Attachments:** 1.6.2 Baby Investor Presentation V1.pdf, 1.6.1 GG Baby LRP Model v9.-8 - updated.6.7.v2.xlsx

----- Forwarded message -----

From: **Mark Srour** <[marks@dreamonme.com](mailto:marks@dreamonme.com)>  
Date: Wed, Jun 14, 2023, 8:22 AM  
Subject: Fwd: Go Global - BBB Investment  
To: Charles DOM <[charles@dreamonme.com](mailto:charles@dreamonme.com)>

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From: **Avish Dahiya** <[avish@dreamonme.com](mailto:avish@dreamonme.com)>  
Date: Sun, Jun 11, 2023, 7:32 AM  
Subject: Go Global - BBB Investment  
To: Mark Srour <[marks@dreamonme.com](mailto:marks@dreamonme.com)>, Milan Gandhi <[milan@dreamonme.com](mailto:milan@dreamonme.com)>

Attached is the Investment Presentation by Go Global on BBB and the Financial model.

They are bidding [REDACTED] and expect another [REDACTED] as working capital to run the business with [REDACTED] Stores.

#### Investment

- Go Global believes a [REDACTED] bid is substantially above liquidation value
- [REDACTED] in cash
- In addition, Go Global estimates a working capital requirement of an additional [REDACTED] to stand up Baby as a freestanding entity.
- The financing will be through:
  - [REDACTED] equity investment – Go Global
  - [REDACTED] credit equity bid – Family office
  - [REDACTED] subordinated note – Family office 2
  - [REDACTED] term loan against IP
  - [REDACTED] ABL against inventory

Uses	
Cash Purchase Price	\$ [REDACTED]
Credit Bid	\$ [REDACTED]
Transaction Cost	\$ [REDACTED]
Sponsor Fee	\$ [REDACTED]
Working Capital	\$ [REDACTED]
<b>Total Uses</b>	<b>\$ [REDACTED]</b>

Sources	
Term loan against IP	\$ [REDACTED]
ABL revolver	\$ [REDACTED]
Go Global	\$ [REDACTED]
Family Office	\$ [REDACTED]
Family Office 2	\$ [REDACTED]
<b>Total Equity</b>	<b>\$ [REDACTED]</b>
<b>Total Sources</b>	<b>\$ [REDACTED]</b>

Go Global assumes a [REDACTED] return

- Estimated EBITDA in year [REDACTED] is [REDACTED] or [REDACTED] of sales
- All debt will be paid down [REDACTED]

Exit	[REDACTED]
EBITDA at Exit	\$ [REDACTED]
Exit Multiple	[REDACTED]
Valuation at closing	\$ [REDACTED]
Debt	\$ [REDACTED]
Cash on balance sheet	\$ [REDACTED]
Total To be distributed	\$ [REDACTED]

Total to be distributed							Distribution Waterfall				
Cap Table	Inv. Capital	Shares	Dilution A	Dilution B	Step 1	Step 2	Step 3	Step 4	Coupon	Seller Note	Total
Family Office	\$										
Family Office 2	\$										
Go Global Equity	\$										
Management	\$										
Go Global (20% Carry)											
Other	\$										
Total	\$										
Distributed											
Remaining to be distributed	\$										
Hurdle 2.5x	\$										